

Introduction to Zadara

Always Aligned with your Changing World



Leading Provider of Enterprise Storage-as-a-Service



Ranked 81st Fastest Growing Company on Deloitte's 2017 Technology Fast 500™

Deloitte.

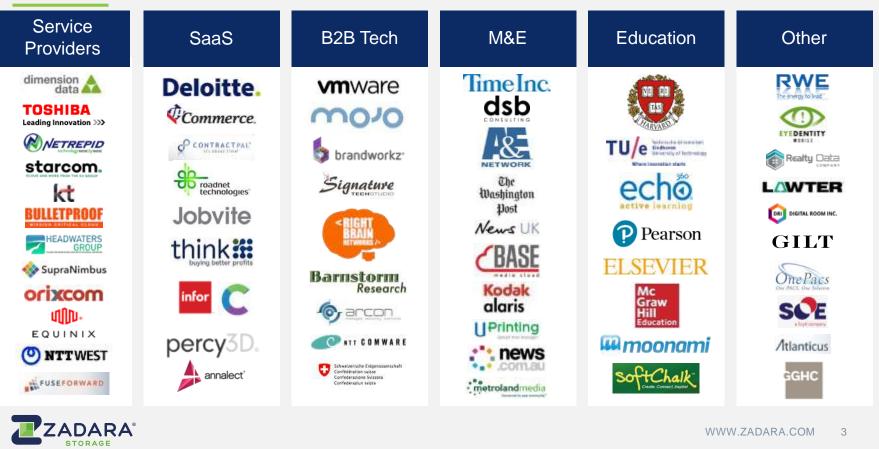
Technology Fast 500

Grew 1,770% between 2013 and 2016

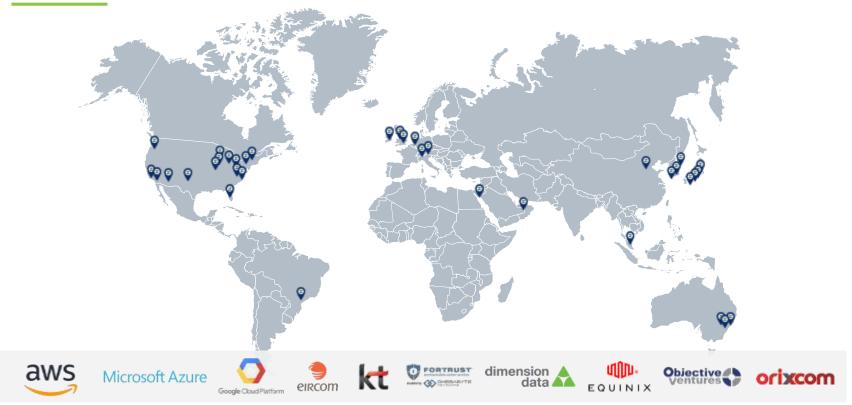




Selected Customers

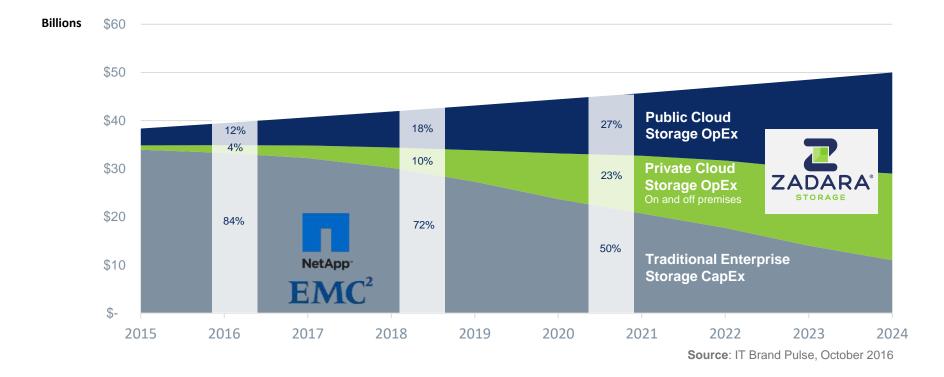


Connect to or Migrate Among any Zadara Location





Data Center Storage Revenue Forecast



91% of organizations expect at least half of their applications/workloads will still run on-premises in 5 years. ESG On-Premises Infrastructure is the Key to Hybrid Cloud, June 2017

Technology Needed

| Software Defined Storage (SDS) | Eliminate large storage design costs with much quicker turns on new products (Moore's Law) | Self subscription model | No IT needed |
|--|--|-------------------------------|--|
| Storage as-a- Service (STaaS) | Just plug in and it works - Cloud or On-Premises | Feature benefits | More features than today's clouds can provide. One size fits all will not work. |
| Multi-Tenancy in a single array architecture | Single tenant experience. Many logins, security with 100% isolation | SSD vs HDD | SSD Caching layer will keep costs lower using HDD with the R/W performance of SSDs |
| OpEx rather than CapEx | Subscription model. Consumption based pricing. Zero up-front costs. | Plugins | Options for plugins such as Backup, Docker Containers |



Problem Statement

My Storage is Not Aligned with My Business Needs

- I need different storage silos for different use cases
- I can't afford big capital expenditures (CapEx) investments
- I need to provide single-tenant experience, while enjoying the economy of scale
- I need flexible scalability to grow or shrink on-demand as my business changes
- I can't afford to replace storage every few years, and deal with complex migrations



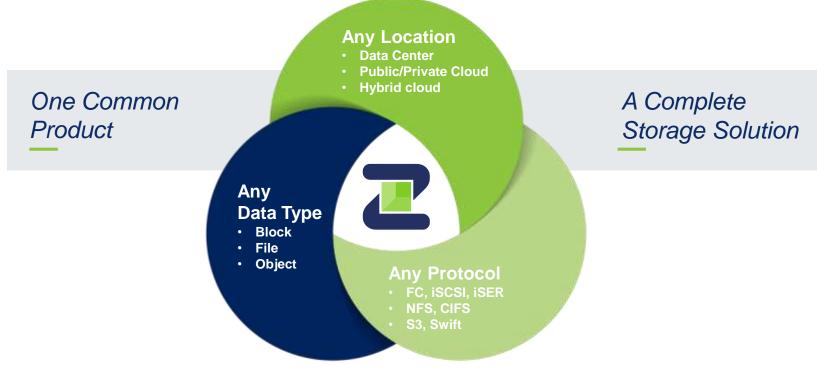
Solution Statement

Enterprise-grade, multi-tenant, elastic Storage-as-a-Service

- ✓ Universal storage that serves all business use-cases
- Pay-per-use OpEx model
- Complete tenant isolation, privacy, performance consistency and control
- Elastic and flexible scale-out solution that always fits my needs
- ✓ Immortal storage that lives as long as required

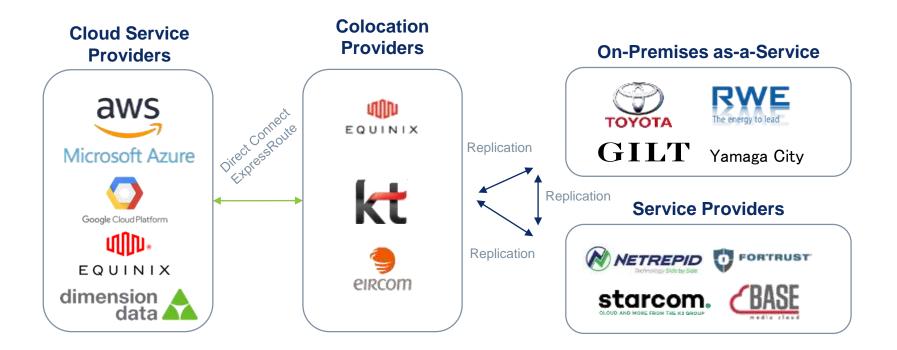


Universal Storage that Evolves with your Business





Zadara Storage Cloud: Any Location





Enterprise Storage... as-a-Service

+

Enterprise Storage

You get to define:

- ✓ Controller performance
- ✓ Cache amount
- ✓ Drive types
- ✓ RAID types
- ✓ I/Os for databases

With support for:

- ✓ Block, File, & Object Storage
- ✓ High availability, BC, DR
- ✓ Clusters

As-a-Service

With the benefits of:

- ✓ 100% OpEx
- ✓ Elastic in all directions
- ✓ Easily modified
- ✓ Multi-tenant environment, Single-tenant experience
- ✓ Performance isolation
- ✓ No up-front costs

Short commitments:

- ✓ 1 Hour Cloud / Co-lo
- ✓ 6 Month On-Premise



Always Aligned with your Changing World



VPSA® Storage Array





Market-Leading Enterprise **Storage Features**

Block and File Storage

(200TB)

Large Volume Sizes

At-Rest and In-flight Data Encryption

(user owns keys) SMB Encrypt

Ε



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Cluster Support

NFS, CIFS (Active Directory), Fibre Channel, **iSCSI**, **iSER**



Large SSD cache options

Thin Provisioned Volumes

Non-Disruptive Upgrades

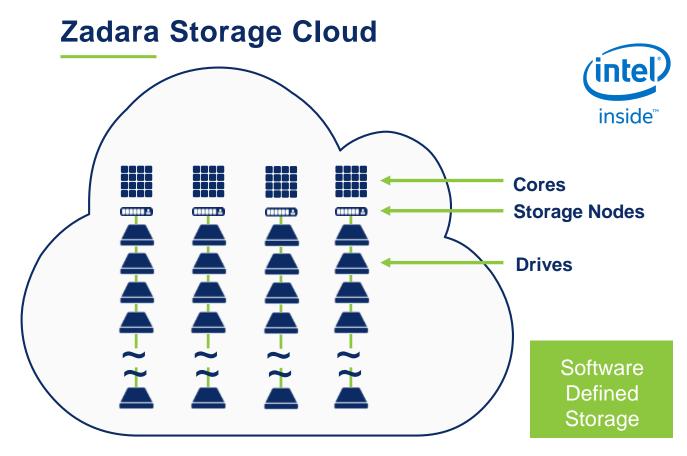


100% RESTful API coverage

Market-Leading Data Protection Features

| Snapshots / Clones | Mirroring | Online Volume Migration | |
|--|--|--|--|
| Live, non-disruptive point-in-time read/write copies | Automatic local (sync) or remote (async) copies | Live, non-disruptive migration of volumes | |
| ✓ Zero-Capacity ✓ Instantly-Available ✓ Unlimited Number | ✓ Snapshot-based ✓ Bi-Directional ✓ Local/Remote Mirroring | ✓ Change RAID Level ✓ Change Drive Type ✓ Change Pool Striping | |
| Test/Dev and Rapid Recovery | Enables Disaster Recovery | Rapidly Respond to Needs | |
| Near-CDP (1 minute interval) Read/write capability | 1 Minute interval Support for triple-mirroring | Provides ability to change storage personality | |
| Support for Microsoft VSS. Create clone of snapshot while mirror in process | Maintain different number of snapshots on source vs. destination | Adapt storage to match shifting requirements | |



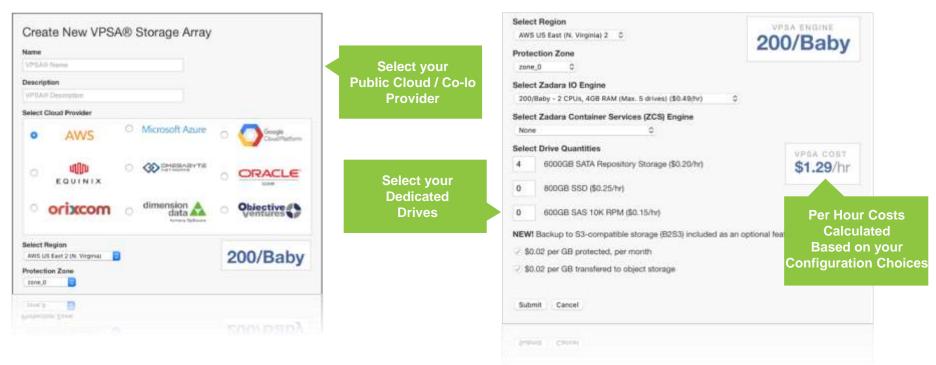


Award-Winning Data Services, engineered with:

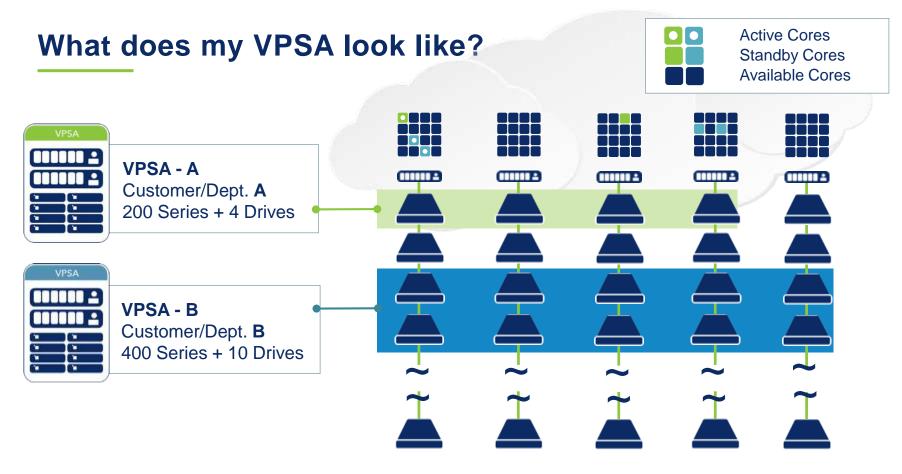
- Patented Zadara
 Storage Cloud
 system
- Intel Servers
- Intel/HGST Drives: SSD/SATA
- Dual 10/40GbE
 Switching



VPSA® Provisioning

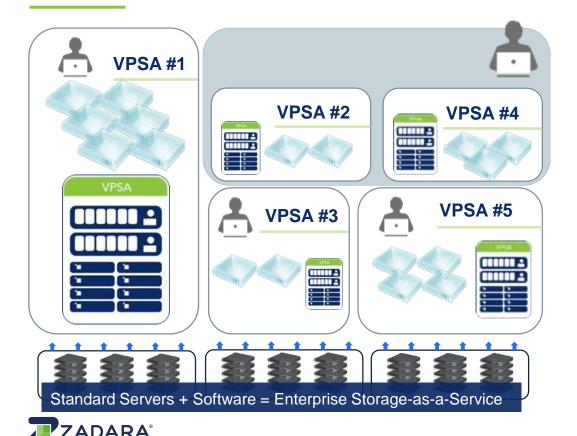








100% Isolation Among Depts./Customers

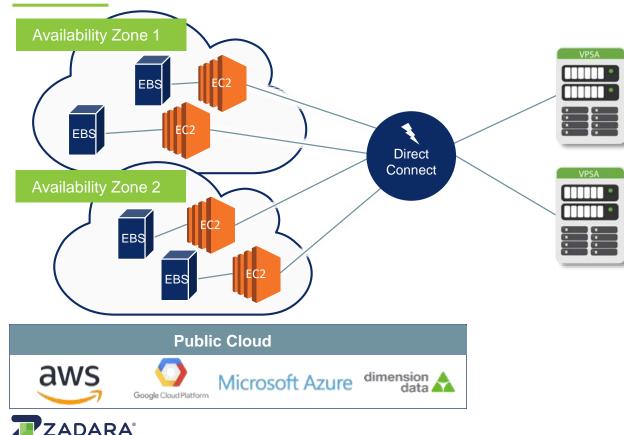




Independent Storage Management by Each User

Full Isolation Access and Performance

VPSA Public Cloud Option



Storage-As-a-Service Payment by the Hour



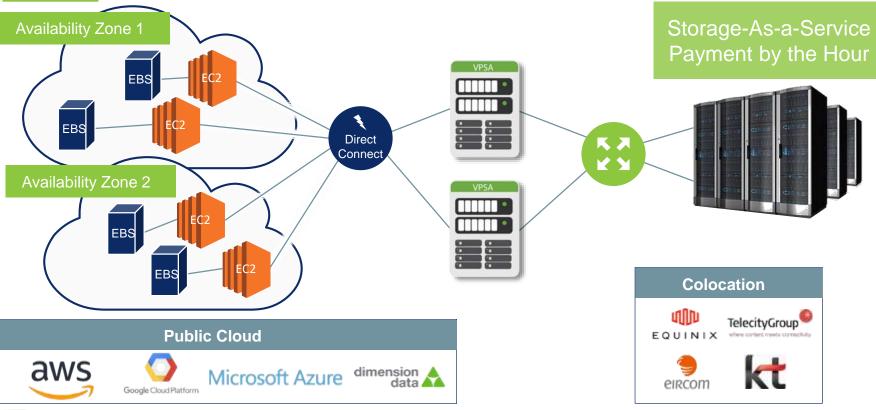
VPSA Colocation Option

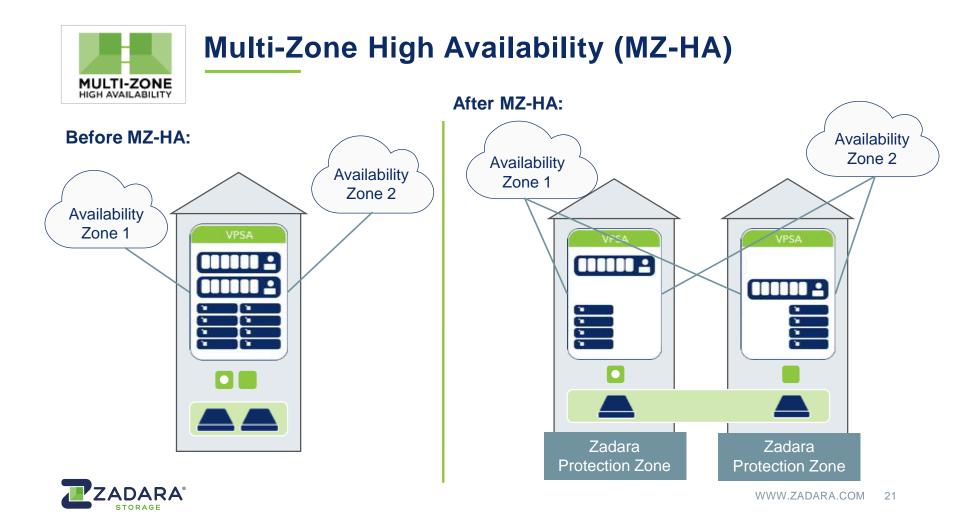


Storage-As-a-Service Payment by the Hour



Combined — Cloud and Colocation

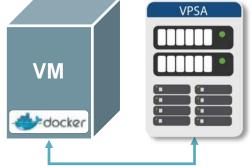






Zadara Container Services (ZCS)

Before:



- Docker Apps run on VM
- Network Latency

After:

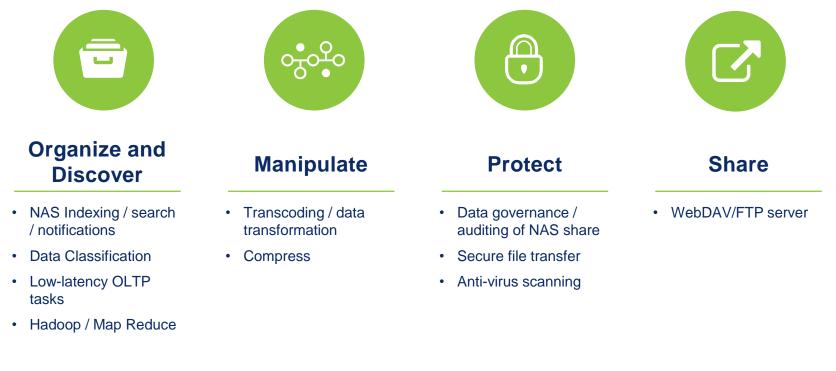


- Docker Apps run within VPSA
- Zero Latency, High throughput
- No transfer charges
- Automation
- Free up host CPU cycles

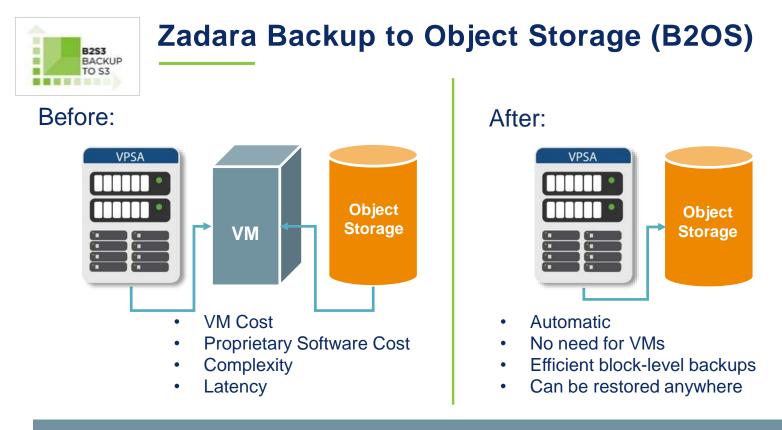
Run tasks within storage for high-performance



Zadara Container Services (ZCS) Uses







Backup data to cost-effective object storage (AWS, Google, Zadara, others)



Zadara On-Premises as-a-Service (OPaaS)



A Cloud Experience, On-Premises

- Fully managed, pure OpEx Storage
- Delivered elastically, on-demand
- Pay only for consumption
- · Not a lease and no long-term accounting items
- Remote monitoring, updates, operations (just like cloud)
- Hardware replacement
- 24/7 phone support
- Enterprise functionality, control, privacy
- Periodic price reductions, even for existing capacity



OPaaS Provisioning

Provision Storage to your Departments

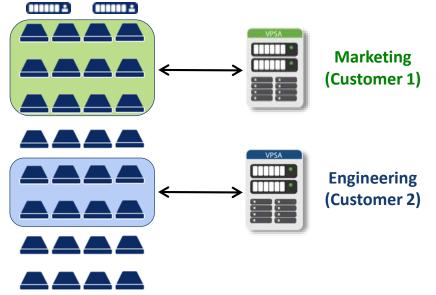


| Cust | A Name tomer_1 | |
|-------|---|-----------|
| PSA | A Description | |
| OPa | a5 | |
| Selec | t Cloud Provider | |
| | Your Name HERE | |
| Sele | ct Region | |
| Era | emple 0 | \$2.79/hr |
| Sele | ct Zadara Engine | |
| Boor | et - 6 CPUs, 16GB RAM (Max. 20 drives) (\$1.99/1ir) 🗘 | |
| Sele | ct Drive Quantities | |
| 4 | 6000GB SATA Repository Storage (\$0.20/hr) | |
| | 900GB SAS 10000 RPM (\$0.20/hr) | |
| 0 | 800GB SSD (\$0.25/hr) | |
| 0 | | |

Charge-back actual usage

Departments access elastic, scalable storage services

Only Pay for What You Use

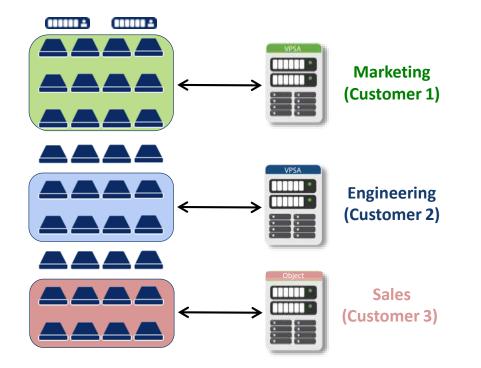




Payment based on usage

- Example:
 - 2 storage nodes and
 - 36 drives installed
- Payment is for
 - 2 VPSAs
 - 20 drives
- Pay only for what you use
- Subject to floor price

Only Pay for What You Use





Payment based on usage

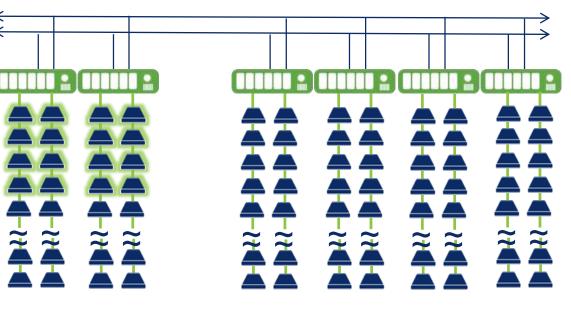
- Example:
 - 2 storage nodes and
 - 36 drives installed
- Payment is for
 - 2 VPSA Storage Arrays
 - 1 VPSA Object Storage
 - 28 drives
- Pay only for what you use
- Subject to floor price

Never Run Out of Capacity

Drives In Use (pay for these)

Unused Drives (no charge)

As capacity grows, we jointly develop a growth strategy so that we deliver more capacity <u>before</u> you need it



Original Nodes (Minimum of 2)

Zadara Delivers New Nodes (No charge until used)



Market-Leading Enterprise Storage Features



VPSA® Object Storage

Private Object Storage for many tenants (dedicated Resources)



- S3, Swift compatible
- 2/3-way redundancy across availability zones
- **Role-based Access**
- Charge back and billing



()

Infinite scalability







Rich metadata



VPSA Object Storage Features



- services / Proxy services / External LB
- Coexistence with VPSAs • on the same cloud
- accounts provisioning
- SSL only
- Per account • billing/accounting

- levels (2-way/3-way)
- · No single point of failure



VPSA Object Storage Provisioning

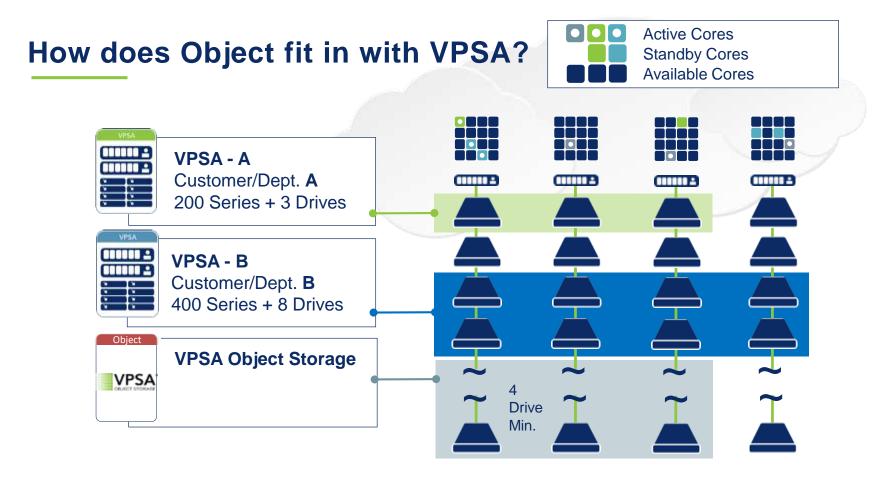
| Description | |
|--|--|
| Enter the description for the Object Store | |
| Select Cloud Provider | |
| • AWS • Mi | crosoft Azure O Google Cloud Platform |
| | |
| Select Region | 1 |
| AWS US East 2 (N. Virginia) | |
| I want to create a demo Object Storage | |
| Redundancy Level | TOTAL COST |
| 2-way ≎ \$1.20/hr | |
| 2-way 🗘 | |
| | |
| 2-way ≎ Select Drive Quantities (Minimum of 18) 0 1600GB (1490GiB) Intel SSD (\$0.30 | |

Engines are Assigned Automatically

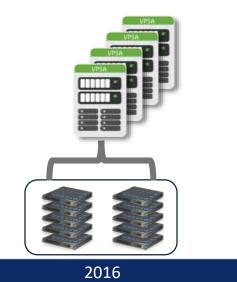
User that orders becomes the Administrator

Simply Select Drives









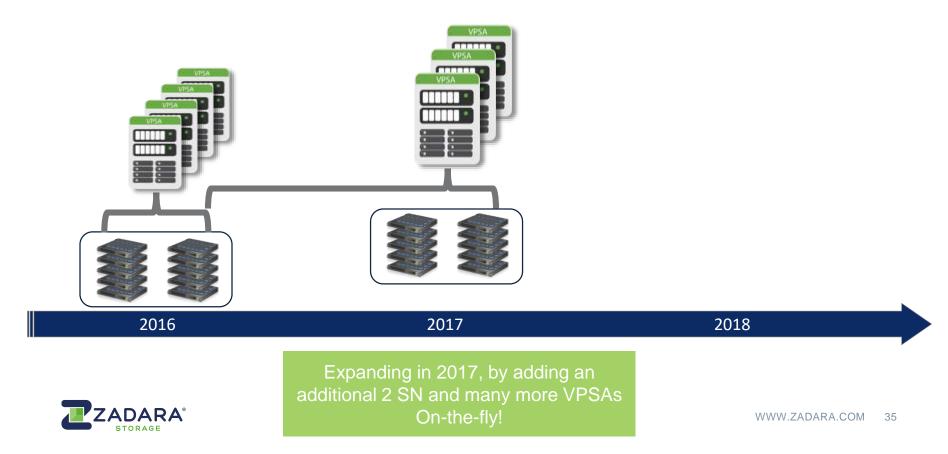
2017

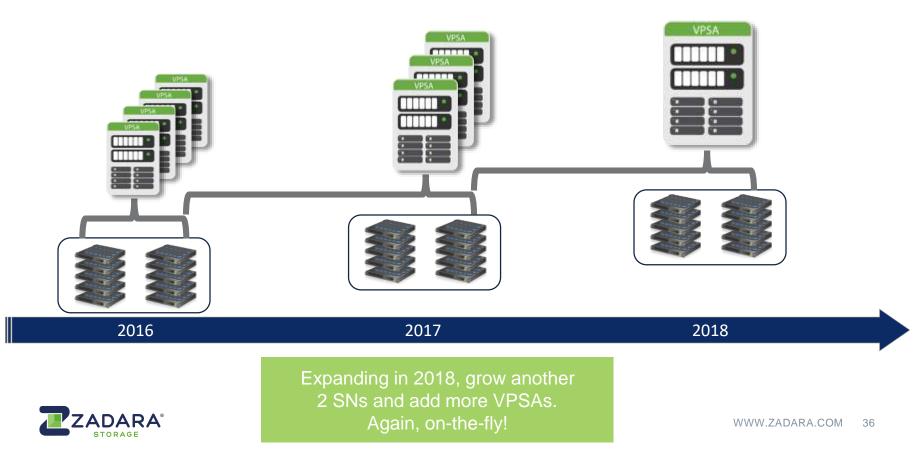
2018

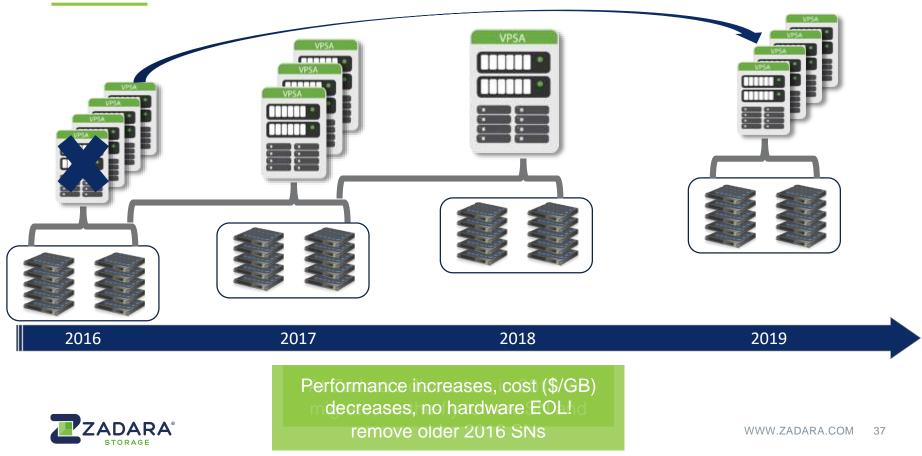


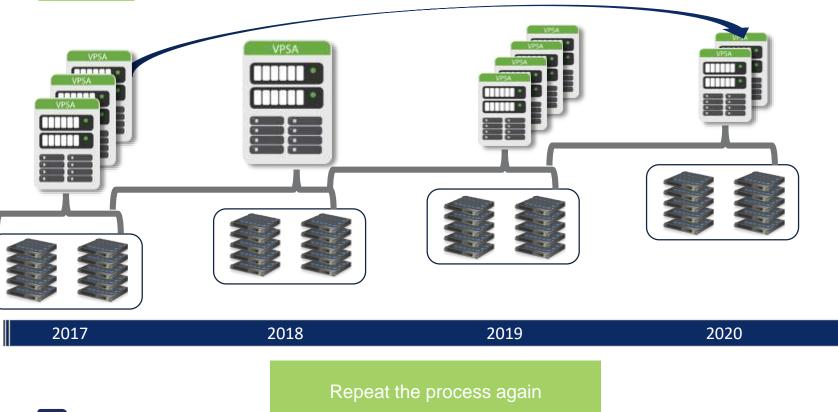
Initial 2 Storage Node configuration with many VPSAs

WWW.ZADARA.COM 34

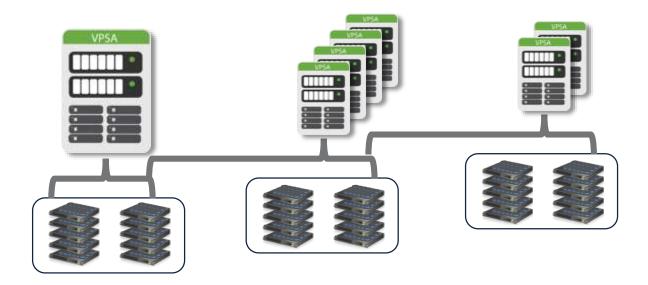






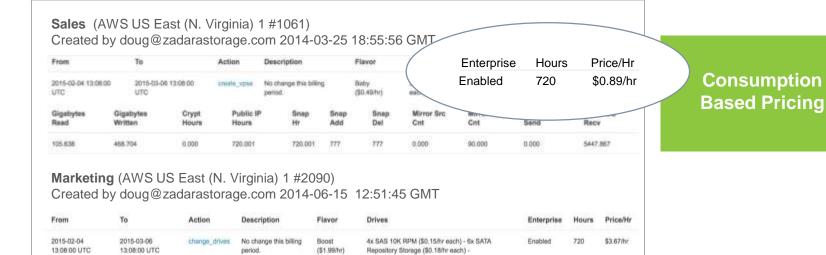








Run Your Business with Chargeback Tools





Gigabytes

15649.443

Read

Gigabytes

Written

7523.850

Crypt

Hours

0.000

Public IP

Hours

720.000

Snap

720.000

Hr

Snap

Add

779

Snap

Del

776

Mirror Src

Cnt

90.000

Mirror Dst

Cnt

0.000

Mirror GB

5452.895

Send

Mirror GB

Recv

0.000

OPaaS vs. a Flex Lease

| | Lease | OPaaS | |
|------------------------------|-----------|----------|--|
| Minimum Term | 2-5 Years | 6 Months | |
| Pay for Consumption | 8 | ✓ | |
| Order Only What You Need Now | 8 | ✓ | |
| Small Base Capacity | 8 | ✓ | |
| Easy Expansion | 8 | ✓ | |
| Fully Managed | 8 | ✓ | |
| Proactive Price Reductions | 8 | ✓ | |
| Pennies / GB / Month | 8 | | |
| Support and Service Included | 8 | ✓ | |



OPaaS vs. Traditional Storage

| | Traditional Storage | OPaaS | |
|---|---------------------------------------|------------------------------|--|
| Commitment | 3-5 years | 6 mo. with 2 mo. POC | |
| Pay for Consumption | No YES (pay-as-you | | |
| Order Only What You Need Now | No - Overprovision Yes - Grow Organ | | |
| Cost of an IT Manager | \$\$\$ | Included | |
| Cost of Maintenance | \$\$\$ | Included | |
| Cost of Migration in 3-5 years | \$\$\$ | Included | |
| Cost of 24 hour NOC (Networking Operations Center) | \$\$\$ | Included | |
| Cost of Downtime for Upgrades and Add-Ons | \$\$\$ 100% Uptime SLA. N Required | | |
| Cost of Storage | \$\$\$ | <\$.10 / GB / Month – All in | |



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 - Elastic and flexible scale-out solution that always fits my needs
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Case Studies

| V9 00 1251 | Starcom. | The energy to lead | Deloitte. | BASE | echo. |
|--|------------------|--------------------------------|----------------|-----------------|--|
| Education | <i> T</i> | Energy | SaaS | Entertain | Education |
| | Services GILT | think ::: | Signature | ment moonami | |
| <i> T</i> | Retail | SaaS | Engineerin | Educatio | <i>I T</i> |
| <i>Services</i> The Economist | L∆WTER™ | percy3D. | TIG | | Services TU/e |
| Publishin | Printin | Mapping | Governme | <i>I T</i> | Education |
| g | <u> </u> | | nt | Services | |
| Yamaga City <i>(</i> 山鹿市 <i>)</i> Japan | | Solutions For A Changing World | CONTRACTPAL® | impress | Business Mobile Solutions Mobiles d'Entreprises |
| Governme | <i>I T</i> | <i> T</i> | <i> T</i> | Publishing | <i> T</i> |
| | SaaS Publ | | naging Telecom | | Services BEBOP TECHNOLOGY ertain Sent W.ZADARA.COM 44 |



THANK YOU!

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Yair Hershko Co-Founder, VP Engineering







Noam Shendar

LSI 🌟 (intel)



Doug Jury VP Solution Sales





Dani Naor VP International Sales







Vladimir Popovski VP Cloud Operations





Bob Sarubbi VP America Sales/Alliances





Kevin Liebl VP Marketing



Shyam Kayushik Chief Architect





